

**INCOME TAX QUESTIONNAIRE
CITY OF TROY DEPARTMENT OF TAXATION
100 S. MARKET ST.
TROY, OHIO 45373
PHONE: (937) 339-3861 FAX: (937) 440-1352**

NAME _____ SOCIAL SECURITY # ____/____/____
ADDRESS _____

DATE OF BIRTH _____ PHONE NUMBER _____

I have been a resident of Troy since ____/____/____ Are you employed? ____ ____
Month Year yes no

NAME OF EMPLOYER _____ Employment began ____/____/____
ADDRESS _____ Employment ended ____/____/____

Are City Taxes withheld from your wages? ____ If yes, name City _____

NAME OF PREVIOUS EMPLOYER _____ Employment began ____/____/____
ADDRESS _____ Employment ended ____/____/____

Please list the past employers for the last three years. You may continue the list on the back of this page)

NAME OF SPOUSE _____ SOCIAL SECURITY # ____/____/____
DATE OF BIRTH _____

Date spouse became resident of Troy ____/____/____ Is spouse employed? ____ ____
Month year yes no

NAME OF EMPLOYER _____ Employment began ____/____/____
ADDRESS _____ month year

NAME OF PREVIOUS EMPLOYER _____ Employment began ____/____/____
ADDRESS _____ Employment ended ____/____/____

(Please list the past employers for the last three years. You may continue the list on the back of this page.)

I/WE PRESENTLY RECEIVE INCOME FROM:

- ____ 1. Retirement – Social Security or other retirement/pension plan. Date retirement began ____/____/____
- ____ 2. Rental Property – Property location _____
- ____ 3. Farm Income (Ground rent/Crop sales) – Date income began ____/____/____ (month & year)
- ____ 4. Self-Employment Income. Date of Self-Employment ____/____/____ (month & year)
Examples of Self-Employment are: Real Estate Sales, Director's Fees, Sales from Avon,
Mary Kay Cosmetics, Tupperware, Babysitting, Cleaning, Odd jobs and other similar activities.
- ____ 5. I receive support from a social or government agency such as Veterans Pension Disability
Income, Welfare, General Relief, Aid to Dependent Children, etc.

LIST OTHER INDIVIDUALS 18 YEARS OF AGE OR OLDER RESIDING AT THIS ADDRESS

Name _____ Social Security # ____/____/____
Name of Employer(s) _____ DATE OF BIRTH _____
Name _____ Social Security # ____/____/____
Name of Employer(s) _____ DATE OF BIRTH _____

For ease of record keeping, The City of Troy Income Tax Department will set up joint filing accounts for married person. There is no advantage to filing separately, as the income tax rate is 1.75% of your gross wage or net profit from self-employment. Retirement income and support from government agencies is not taxable. However, it is mandatory for all Troy residents to file an income tax return with the City of Troy regardless of their income status. If you have any questions, please contact the Income Tax Department at (937) 339-3861.